

October 5, 2017

Fibra Uno held a Primary Global Public Offering of Real Estate Senior Bond Trusts through the Mexican Stock Exchange

- *"FUNO" resorts to the Stock Exchange for the fifth time to keep financing its growth and it is proof of a recurrent issuer of the BMV*

Mexico City, October 5, 2017.- Today, Fibra Uno Administracion, S.C., held a Primary Global Public Offering of Real Estate Senior Bond Trusts (CBFIs), with ticker symbol "FUNO" for MXN\$12,802 M, considering the option for overallocation.

45.96% of the Global Offering was held in Mexico through the Mexican Stock Exchange, and the remaining 54.04% was placed in the international markets, in accordance with Rule 144A and Regulation S.

The amount offered in Mexico was MXN\$5,884 M, while in the international markets was MXN\$6,918 M, in both cases considering overallocation.

The placement from "FUNO" was distributed among 1,130 investors.

Fibra Uno intends to use the resources from the Subsequent Offering for overall corporate purposes such as: acquiring new properties from time to time and as opportunities arise, which may be the portfolios identified as "Turbo" and "Apolo II", and also for the development of projects or capital expenses for the maintenance of their Portfolio.

It must be noted that, until the proper investments are acquired, "FUNO" intends to keep the resources derived from this Subsequent Offering in short-term government investments such as the CETES.



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The Global Coordinator was Santander Stock Exchange, S.A. de C.V., Santander Mexico Financial Group. While the Joint Global brokers were Merrill Lynch Mexico, S.A. de C.V., Stock Exchange and HSBC Stock Exchange, S.A. de C.V., HSBC Financial Group. On the other hand, the Placement Brokers in Mexico were; BBVA Bancomer Stock Exchange, S.A. de C.V., BBVA Bancomer Financial Group; Actinver Stock Exchange S.A. de C.V., Actinver Financial Group. The Advisor and Structuring Agent was Consultoria XFN, S.C.

It must be noted that Fibra Uno has a portfolio comprised by 521 properties diversified in terms of operation as follows: 325 commercial, 106 industrial, and 90 office, with 7.7 million square meters of GLA (Gross Leasable Area) and an occupation rate of 93.7%. Additionally to this portfolio, 7 properties, either in different stages of development or construction, were added. All these operating properties are geographically diversified throughout Mexico in 31 federative entities (except for Zacatecas).

About Fibra Uno

Fibra Uno is the first and largest FIBRA (the Mexican equivalent of a REIT) in Mexico. It was designed as an investment vehicle that grows through development and acquisitions. It owns, operates, develops and manages a wide range of Real Estate properties, mainly in the industrial, commercial and office segments. FUNO started operations with its IPA on March 18, 2011. Fibra Uno is focused on properties with the best locations, with high quality, and with geographical, segments and tenants diversification.

About BMV Group

BMV Group is a fully integrated Exchange Group that operates cash, listed derivatives and OTC markets for multiple asset classes, including equities, fixed income and exchange traded funds, as well as custody, clearing and settlement facilities and data products for the local and international financial community.

BMV is the second largest stock exchange in Latin America with a total market capitalization of over US\$ 530 billion.

